

Advertising impact and success with consumer magazines:

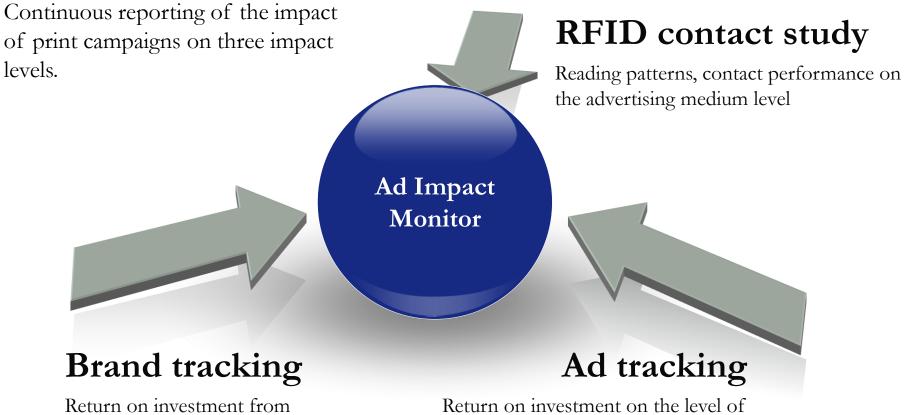
Ad Impact Monitor (AIM) an initiative of the Association of German Magazine Publishers (VDZ)



Evidence of advertising impact

The three modules of Ad Impact Monitor

The aim:



Return on investment from campaigns in print, TV and online

/erband Deutscher Zeitschriftenverleger the advertisement itself



Brand tracking

Return on investment from

campaigns in print, TV and online

What is the purpose of brand tracking?

The brand tracking element of the Ad Impact Monitor determines the impact contributed by magazines in the media mix: How have awareness, willingness to buy, usage and other brand parameters been affected by the advertising? How do contacts in the print, TV and online channels differ in their effect? One use of the tracking data is as a vital input for mathematical sales modelling, which forecasts the return on investment from advertising spending.

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AIM brand tracking – the method

Survey content		
Brands Information for each of 6 industries and 250 brands in total	Media 109 periodicals, 55 online offers and 15 TV stations	Target groups Socio-demographic, attitudes, product interests

Recording of print, online and TV media plans

for 250 brands, products and services from the Nielsen advertising statistics

Advertising Impact audit and plan optimisation

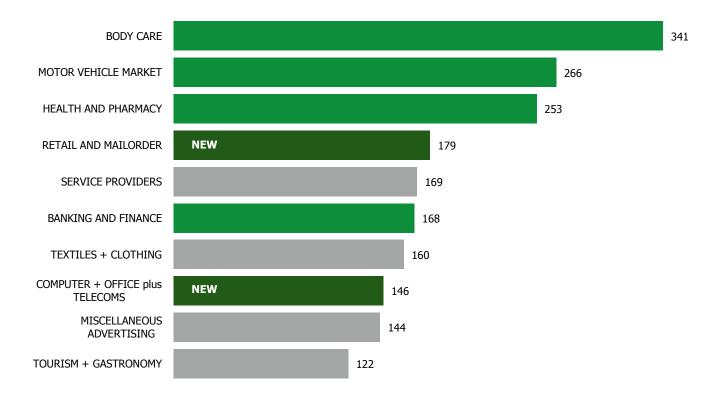




Six industries in the brand tracking

Gross spending 2009

Top 10 industries for consumer magazines in millions of euros





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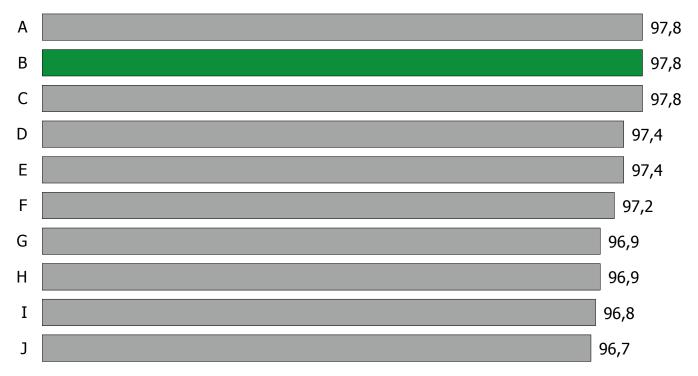
Top 10 brands in the car industry

Brand recognition (aided)

Top 10 of 35 brands (in percentages)

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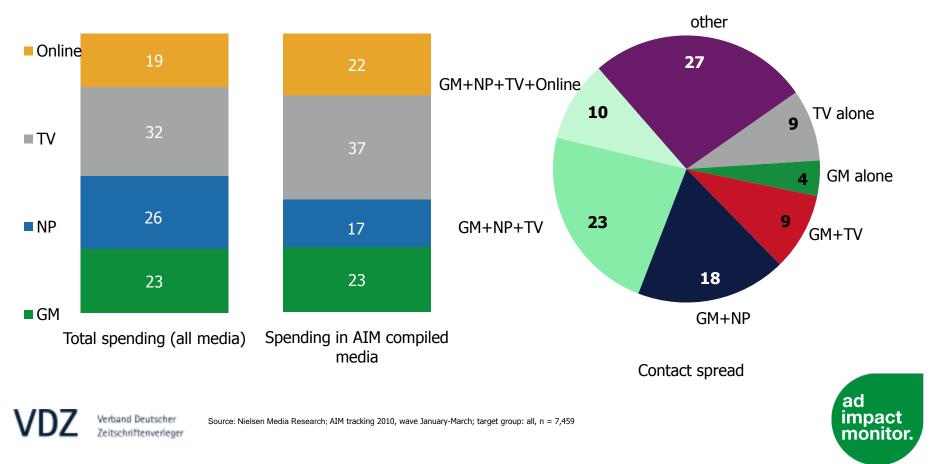
Media split and contact spread of the B brand

Gross spending

During January to March 2010, figures are percentages

Distribution of contact types

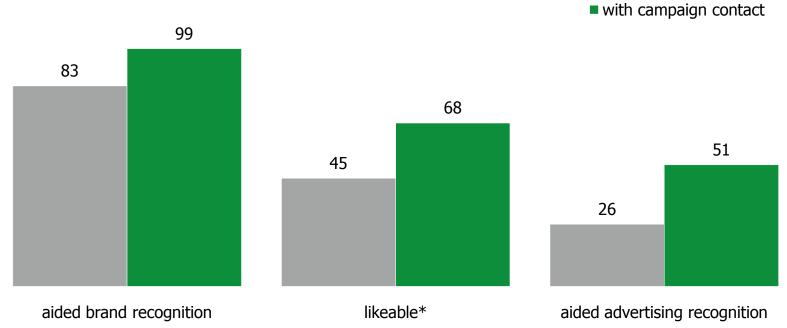
Figures are percentages



B ad impact

Brand-related impact parameters by campaign contact

Figures are percentages, results for BMW



without campaign contact

Source: AIM tracking 2010, wave January-March; target group: all, n = 7,459; campaign contacts n = 6.923, *top boxes

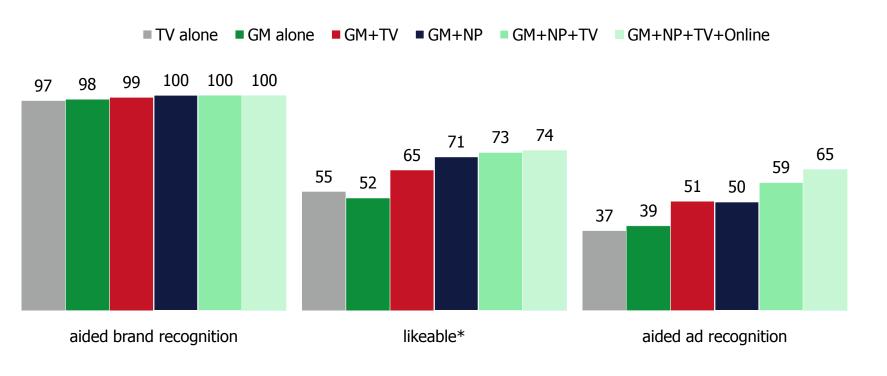
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Contact mixes with magazines have a high impact on advertising recognition

Brand-related impact parameters by contact group

Figures in percentages, results for BMW

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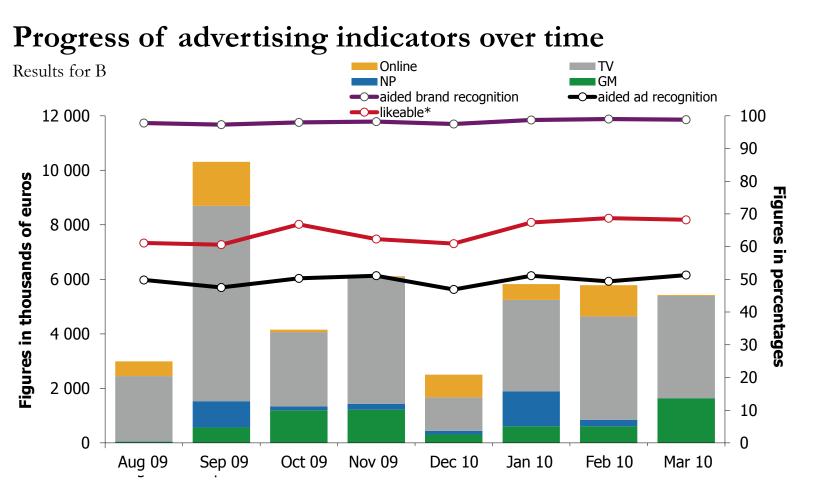


Source: AIM tracking 2010, wave January-March; target group: all, n = 7,459; TV alone n= 592; GM alone n = 305; Mix GM+TV n=650; Mix GM+NP n=1,283; Mix GM+NP+TV n= 1,542; Mix GM+TV+TZ+Online n=766 Zeitschriftenverleger *top boxes

Spending and impact

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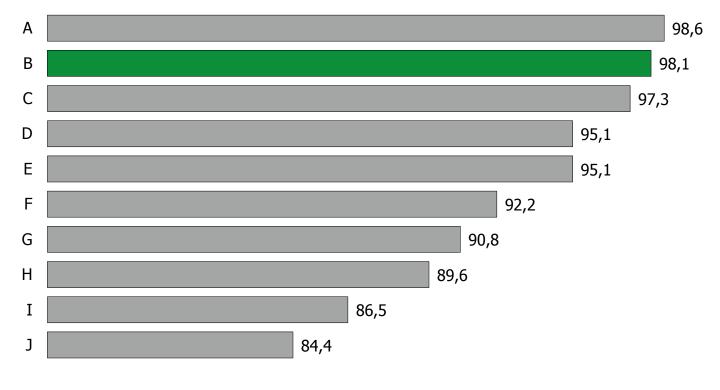
Zeitschriftenverleger



Source: Nielsen Media Research Spending Overall; AIM tracking 2010, wave January-March; target group: all *top boxes ad impact monitor.

Top 10 brands in the BODY CARE PRODUCTS industry

Top of mind /aided awareness, body care products Top 10 of 18 brands (in percentages)



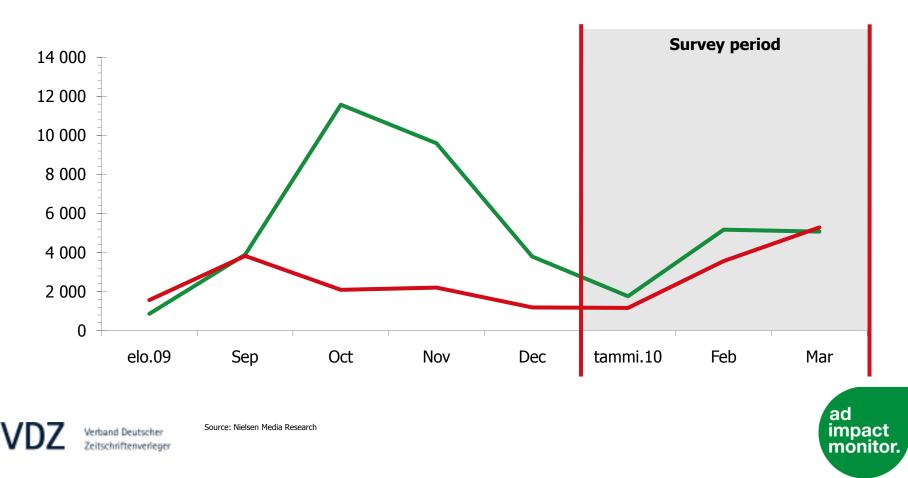


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Gross spending of the B brand (compared to Nivea: intense competitive activity)

Monthly Nielsen spending of brands A _____ and B _____ Figures in thousands of euros



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Media split and contact spread of the B brand

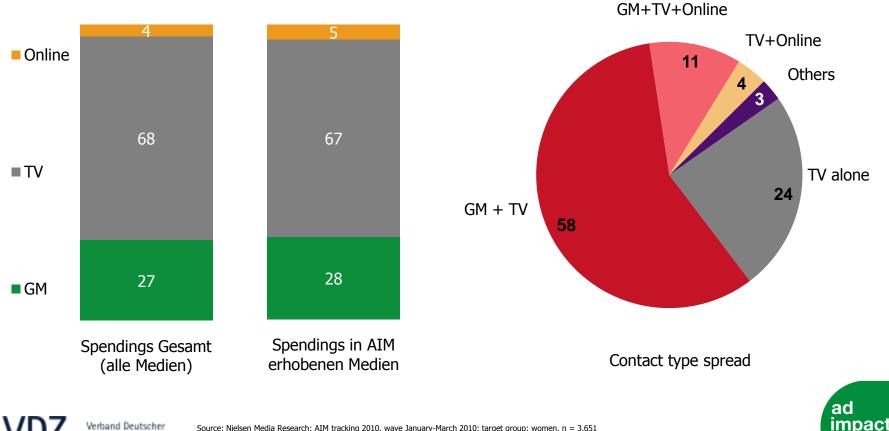
Gross spending

Zeitschriftenverleger

During period November 2009 to March 2010, Figures are percentages

Distribution of contact types

Figures are percentages

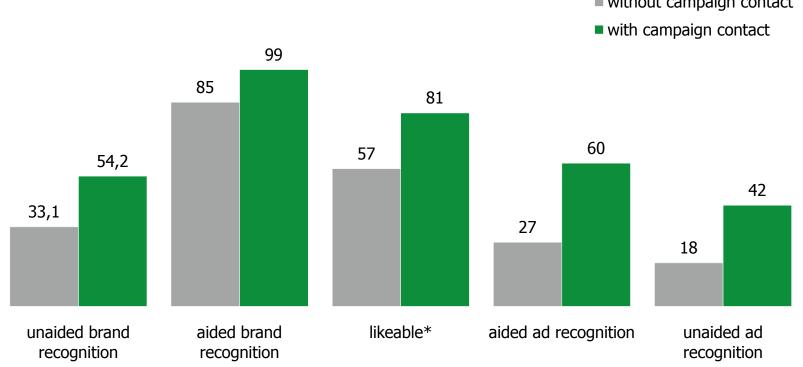


monitor.

B body care advertising impact

Brand-related impact parameters by campaign contact

Figures are percentages, results for B



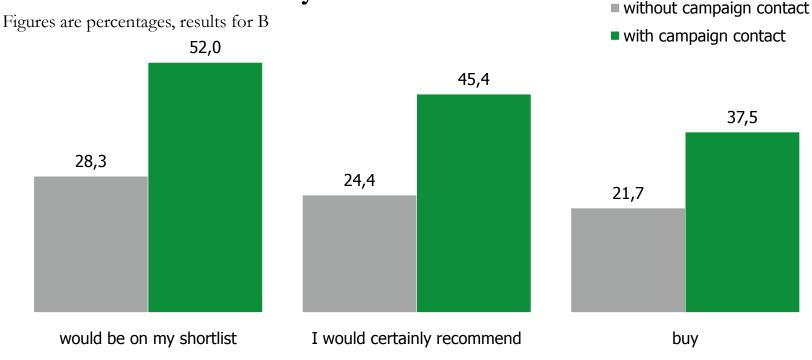
without campaign contact

ad impac monitor

14

B body care advertising impact

Campaign contact significantly increases willingness to recommend and to buy





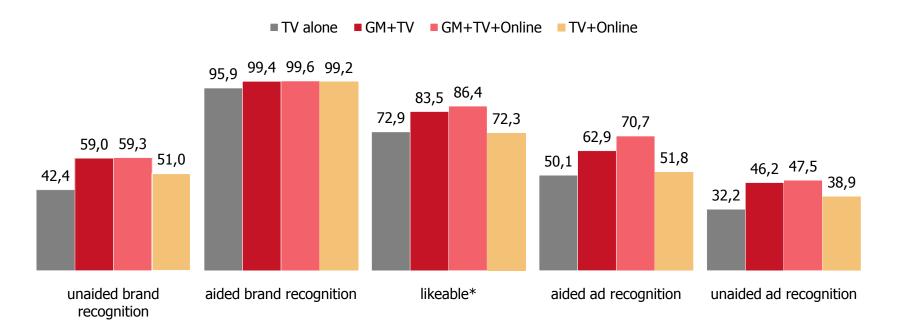
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Source: AIM tracking 2010, wave January-March; target group: women, n = 3,651; campaign contacts n = 3,513, *top boxes

Magazine mix contacts with a high impact contribution

Brand-related impact parameters by contact group

Figures are percentages, results for B body care





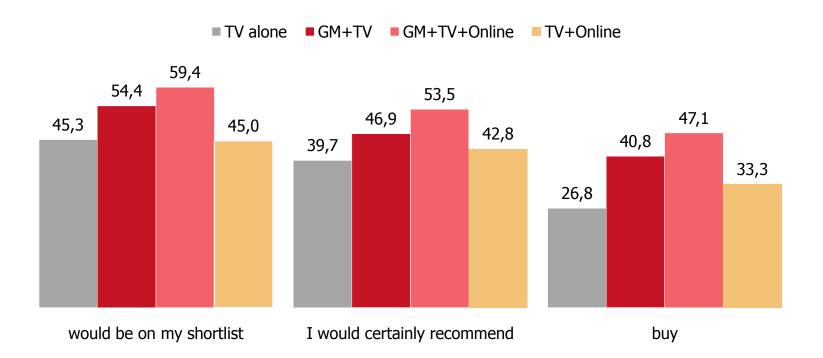
Source: AIM tracking 2010, wave January-March; target group: women, n = 3,651; TV alone n= 865; Mix GM+TV n = 1,932; Mix GM+TV+Online n= 431; Mix TV+Online n=148 *top boxes



Magazine mix contacts with a high impact contribution

Brand-related impact parameters by contact group

Figures are percentages, results for B body care





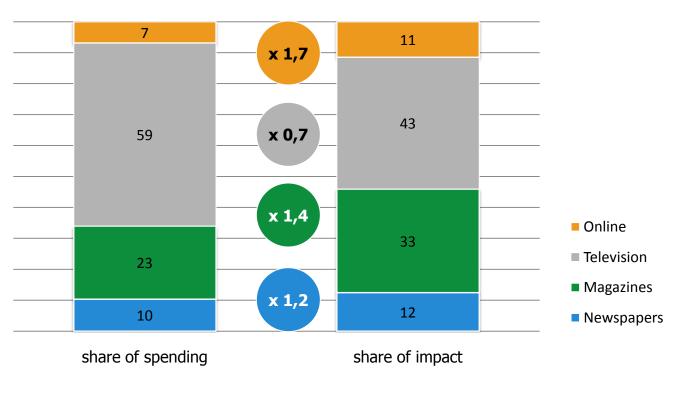
Source: AIM tracking 2010, wave January-March; target group: women, n = 3,651; TV alone n= 865; Mix GM+TV n = 1,932; Mix GM+TV+Online n= 431; Mix TV+Online n=148 *top boxes



Return on investment - overall results from all tested industries

Magazines are highly efficient

Share of spending and impact contribution as percentages (Willingness to buy, likeability, usage, brand recognition, aided and unaided advertisement awareness)



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Source: AIM Ad Impact Monitor 2010; 906 models (ISBA, Nielsen Media Research) Brands with spending > 1 million euros in GM and > 2 million euros in total



Ad tracking Return on investment on the level of the advertisement itself

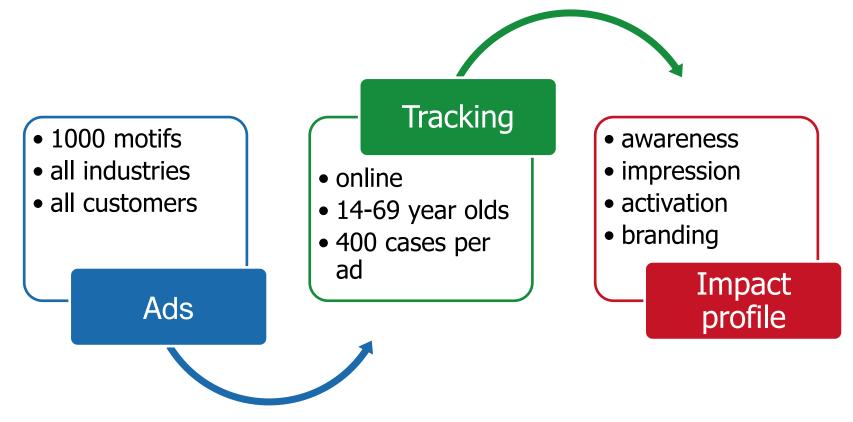
What is ad tracking all about?

A significant prerequisite for the success of an advertising campaign in print is the communicative impact of the ad. How strongly does the motif capture the attention? How well is the ad appraised in detail? Does the design work consistently with the branding? And most importantly: Does the ad activate the observer positively? Ad tracking delivers results on the impact of a large number of advertising motifs.



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What is ad tracking all about?







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general lessons learned - ad impact



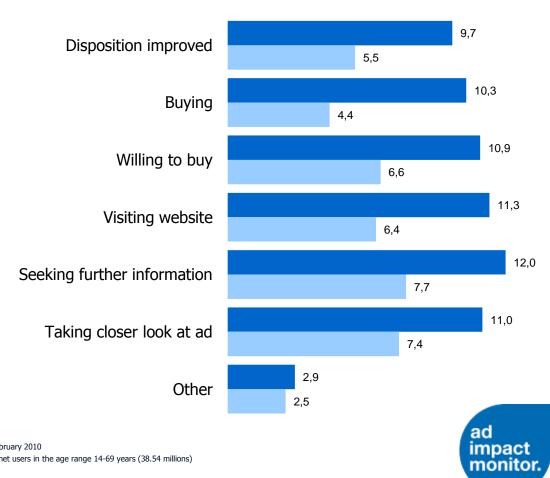


The more contacts, the more actions taken

Average values as percentages

All questioned, all advertisements (n=3,018)

Persons questioned who have already seen an advertisement more frequently, demonstrate a much higher activation.



seen the ad more often

one or two times

22

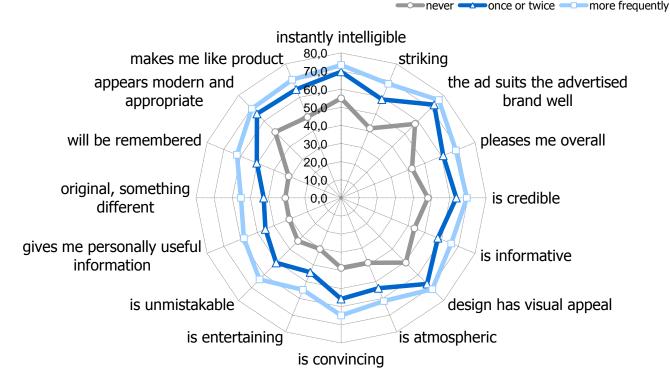
Source: AIM ad tracking, pre-test February 2010 Representative survey of 3,023 internet users in the age range 14-69 years (38.54 millions)

Judgement of the advertisement improves with increasing contact frequency

Average values as percentages

All questioned, all advertisements (n=3,018)

Those who had already seen the advertisement judged it better than those seeing it for the first time. With more frequent contact, judgement improved even further.





The greater the product interest, the more actions taken

■ interested in subject ■ interested in product ■ interested in range Average values as percentages all 82,6 55,9 61,7 49,8 39,9 36,5 33,5 32,8 26,3 23,5 29,8 17,7 Recall Recognition **Actions Taken**



Source: AIM ad tracking, pre-test February 2010 Representative survey of 3,023 internet users in the age range 14-69 years (38.54 millions) Basis: all n=18138, interested in subject n=9316, interested in product n=3632, interested in range n=5294





Results of the RFID contact study as a part of Ad Impact Monitor





Innovative technology

The Focus magazine reader



All members of the household over 14 years identify themselves by pressing a button on the reading device, which measures:

Who, when and for

how long has viewed

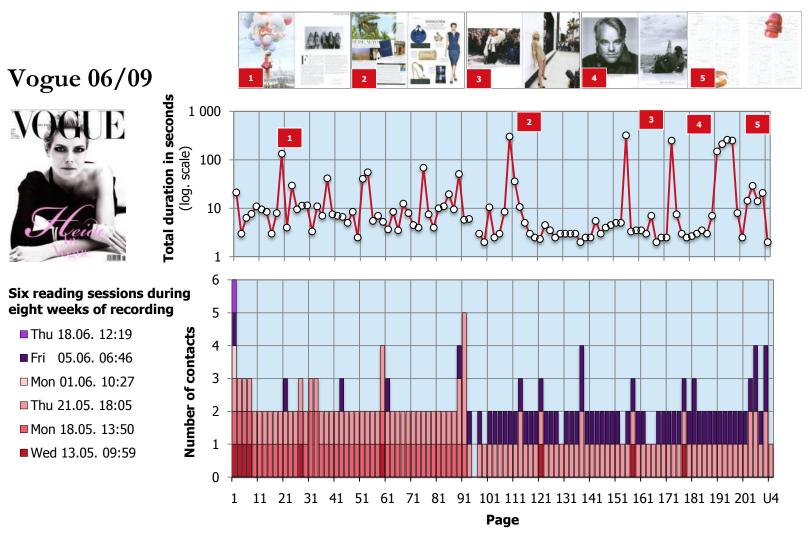
which two-page spread?





The reader and software was developed by order of FOCUS Magazin Verlag GmbH. The developers of the reader and the software respectively: RF-IT Solutions GmbH, Graz, Austria, Dominik Berger and Magellan Technology Pty Ltd in Annandale, Australia, Michael Stanton

Example: woman, 38 years of age





>> The passive, technical recording in 1,200 reader-households involving 2,060 persons and over 290 thousand two-page contacts enables us to make a few clear statements about magazine usage:

PRINT WORKS. 5 FINDINGS



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PRINT WORKS. DOUBLE.

>> Magazines remain for a long time in the household. They are often openly presented, for example on the coffee table in the lounge.* For this reason it is likely they are read on several occasions.

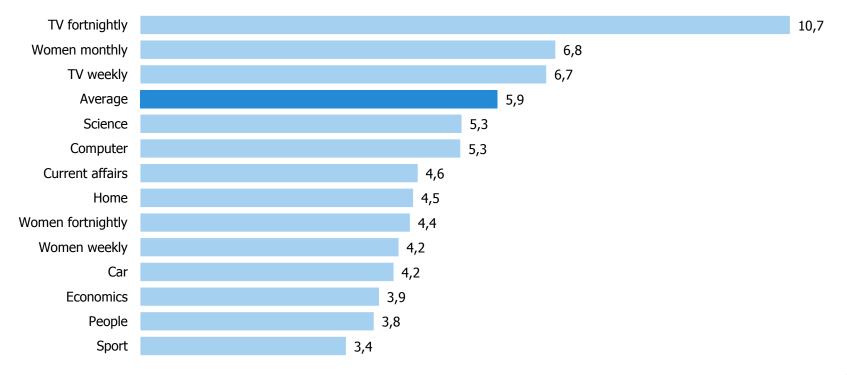
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* 72 percent of Germans say "Magazines lay around in full view in my lounge at home." (TdW 2009, all over 14 years of age) ad impact monitor. 29

Six contacts of each copy on average

Average number of magazine contacts per reader

Average frequency of magazine reading per user within the recording period





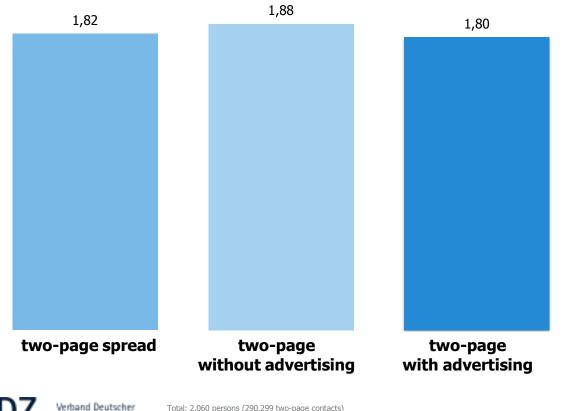
Total: 2,060 persons (12,096 magazine contacts) Aggregated values on the basis of 24 titles

Multiple contacts: each two-page spread twice

Average number of contacts of each two-page spread per reader

Average contact frequency per two-page and user

Zeitschriftenverleger





Total: 2,060 persons (290,299 two-page contacts) Aggregated values on the basis of 24 titles

Multiple contacts with ads: 1.8 x 33 sec.

2,28

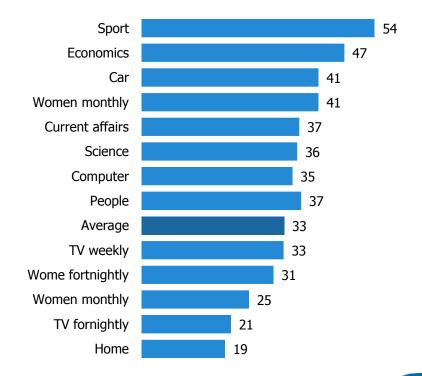
Two-page contacts per reader

Average contacts per two-page spread with advertising

Women monthly Women weekly 2,07 Home 2,07 Science 2,04 TV weekly 1,83 Average 1,80 Sport 1,78 Car 1,77 Women fortnightly 1,70 TV fortnightly 1,70 Current affairs 1,67 People 1,63 Computer 1,51 Economics 1,39

Reading duration per reader (seconds)

Average duration per two-page spread with advertising





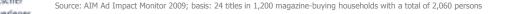
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monitor.

>> Magazines are retained for a long time in the household. On average they are read by each user six times for a quarter of an hour each time.

Finding No. 1: Each two-page with advertising is seen more than once. On average 1.8 times and for 33 seconds.





PRINT WORKS. FAST

>> Magazines do not simply appear in the house. Each household pays for them and so chooses them carefully. The eagerness to read each new issue is correspondingly large.

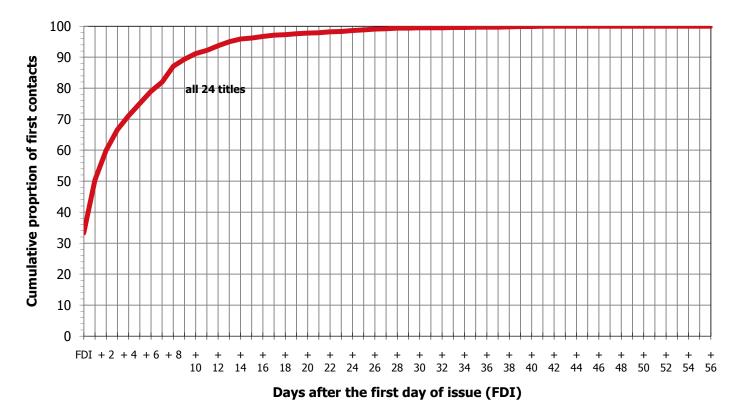


ad impact monitor.

Who pays is also keen to read

Development of media penetration for all users

Accumulation: 100 percent = all first contacts over the recording period



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Proportions as percentages, two-page contacts; recording period = twice the issue validity; Total: 2,060 persons (290,299 two-page contacts); aggregated values on the basis of 24 titles.



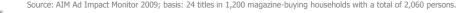
Magazines do not simply appear in the house. The household pays for them and so chooses them carefully. The eagerness to read each new issue is correspondingly large. Finding No. 2:

By the end of the first two days, half of

readers have already read the magazine for

the first time.





PRINT WORKS. ENDURINGLY.

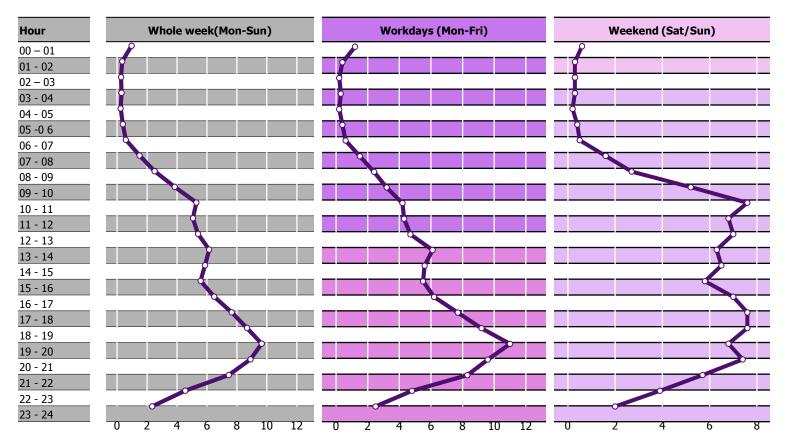
>> An electronic advertising medium exists only for a few seconds after delivery. Adverts are an integral part of magazines – and they accompany their readers continuously.

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Prime time and weekend

Proportion of total contacts as percentages





Proportions as percentages; total: 2,060 persons (290,299 two-page contacts); aggregated values on the basis of 24 titles.



>> An electronic advertising medium exists only for a few seconds after delivery. Adverts are a integral part of magazines – and they accompany their readers continuously.

Finding No. 3:

Magazines are deeply embedded in the daily

lives of their readers. They read for long periods;

every day and at all hours.



Source: AIM Ad Impact Monitor 2009; basis: 24 titles in 1,200 magazine-buying households with a total of 2,060 persons.

PRINT WORKS. PAGE BY PAGE.

>> Of course, rarely is a magazine read entirely in one sitting. But by the average sixth reading session, most of the whole magazine has been 'worked through', page by page.

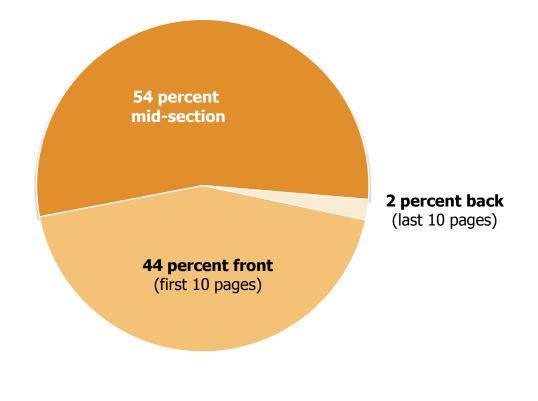
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Half begin in the mid-section

Initial reading position by pages

Proportion of all recorded sessions as percentages





ad impact monitor. 43 >> Of course, rarely is a magazine read entirely in one sitting. But by the average sixth reading session, most of the whole magazine has been 'worked through', page by page.

Finding No. 4: Half the readers begin with

the mid-section of the magazine. They more

often consult the first half, but spend longer

in the second.



Source: AIM Ad Impact Monitor 2009; basis: 24 titles in 1,200 magazine-buying households with a total of 2,060 persons.

PRINT WORKS.

>> Anyone who works through a magazine on the average six occasions page by page, cannot miss seeing the advertising. Luckily the advertising does not annoy the readers.*

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* Only 7 percent of Germans say that the advertising in magazines annoys them, whereas with television it is 73 percent (Source: Media profiles and media aptitudes, Institut für Demoskopie, Allensbach, 2008; basis: whole population aged 14-69 years).

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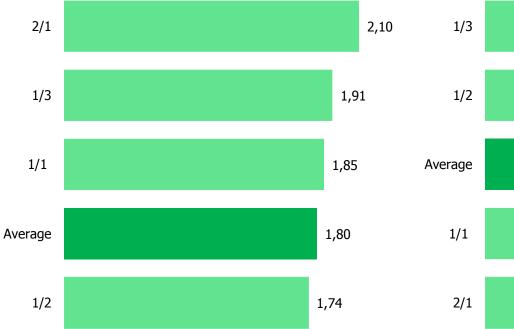
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Multiple contacts with all formats

Two-page spread contacts

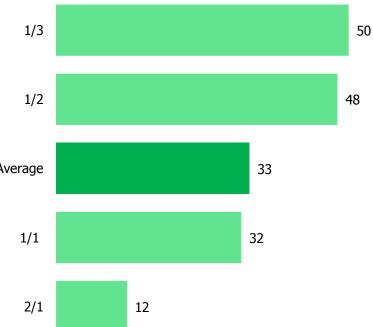
Average number of contacts per user

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Contact duration in seconds

Average contact duration per reading session



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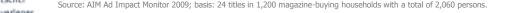
Basis: average contacts; total: 2,060 persons (156,243 two-page contacts).

>> Anyone who works through a magazine on the average six occasions page by page, cannot miss seeing the advertising. Finding Nr. 5:
All advertising formats generate multiple

contacts. Smaller formats are observed for

longer, larger ones seen more often.





1. DOUBLE. By the end of the first two days, half of the readers have already read the magazine for the first time.

2. FAST. Each two-page with advertising is seen more than once. On average 1.8 times and for 33 seconds.

3. ENDURINGLY. Magazines are deeply embedded in the daily lives of their readers. They read for long periods; every day and at all hours.

4. **PAGE BY PAGE.** Half the readers begin with the mid-section of the magazine. They more often consult the first half, but spend longer in the second.

5. ADVERT BY ADVERT.

All advertising formats generate multiple

contacts. Smaller formats are observed for longer, smaller ones seen more often.



